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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

Delta Mine Holding Company,

Debtors.

Chapter 11

Case No. 15-33923 (KRH)

(Jointly Administered)

DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

Alpha Natural Resources, Inc., et al.,

Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**GLOBAL NOTES, METHODOLOGIES AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Alpha Natural Resources, Inc. ("ANR") and certain of its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), with the assistance of their advisors, have each filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and, together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodologies and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and constitute an integral part of, each of the Debtors' Schedules and Statements. Any party reviewing the Schedules and Statements should refer to, consider and consult the Global Notes in connection with such review.

The Schedules and Statements reflect the Debtors' reasonable best efforts to disclose the assets, liabilities and other required information of each Debtor on an unconsolidated basis. The Debtors prepared the Schedules and Statements on an independent basis and without taking into account generally accepted accounting principles in the United States ("GAAP"). The Schedules and Statements may not reconcile with the financial statements that the Debtors prepare in the ordinary course of their business. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

Debtor ANR is a publicly held corporation. For financial reporting purposes, ANR prepares and files with the United States Securities and Exchange Commission (the "SEC") consolidated quarterly and annual financial statements, including with respect to the Debtors and the Debtors' non-Debtor affiliates. The quarterly financial statements are unaudited, and the annual financial statements are audited. Unlike with respect to such consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except as otherwise indicated herein. Not all of the direct and indirect subsidiaries of ANR are Debtors in these chapter 11 cases, and the assets and liabilities of such non-Debtor affiliates are not reflected in these Schedules and Statements. As a result, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would yield amounts that may differ substantially and materially from the consolidated financial reports prepared by ANR for public reporting purposes or otherwise. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP; nor are they intended to fully reconcile to the financial statements filed by ANR with the SEC.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of the financial information contained in the Schedules and Statements, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may require material changes to be made to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as the Debtors deem necessary and appropriate. Notwithstanding the foregoing, the Debtors make no affirmative representation that they will revise, amend or otherwise update the Schedules and Statements. The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and/or financial advisors are advised of the possibility of such damages.

Richard H. Verheij, Esq. has signed each of the Schedules and Statements in his capacity as an authorized signatory for each of the Debtors. In addition, Mr. Verheij is Executive Vice President, General Counsel and Corporate Secretary of Debtor ANR and a member of the

Debtors' senior management committee. In connection with his review and execution of the Schedules and Statements, Mr. Verheij necessarily has relied upon the efforts, statements and representations of a variety of the Debtors' personnel and advisors. Mr. Verheij has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, without limitation, statements and representations concerning amounts owed to creditors, the classification of such amounts and creditor addresses.

Global Notes and Overview of Methodologies

1. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
2. **Reservation of Rights.** The Debtors and their advisors have made reasonable efforts to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions in the Schedules and Statements may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim against any Debtor (a "Claim") (including, without limitation, reserving the right to: (a) alter the description or designation of any Claim; (b) dispute or otherwise assert a right of setoff or other defenses to any Claim, including, without limitation, any defenses relating to amount, liability, priority, status or classification; (c) subsequently designate any Claim as "disputed," "contingent" or "unliquidated"; and/or (d) object to the extent, validity, enforceability, priority or avoidability of any Claim). The absence of a "disputed," "contingent" or "unliquidated" designation with respect to any Claim or amount in the Schedules and Statements does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent" or "unliquidated." The Debtors' inclusion of a Claim in the Schedules and Statements does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any right the Debtors may possess, including, without limitation, any right involving Claims, defenses, equitable subordination, substantive consolidation and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes shall not in any respect limit the scope or breadth of the general reservation of rights contained in this paragraph.
3. **Description of Cases and "As Of" Information Date.** On August 3, 2015 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being administered jointly. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Except as otherwise noted herein or in the Schedules and Statements, the asset and liability information set forth in the Schedules and Statements (including the Debtors' assets and liabilities) reflects such information as of the Petition Date.

4. **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to withhold from the public record information such as names, addresses or amounts. Typically, the Debtors have withheld information because of: (a) an agreement between the Debtors and a third party (e.g., an executory contract that contains confidentiality provisions); (b) concerns regarding the confidentiality of such information; or (c) concerns for the potential disruption of their operations or the privacy of an employee or other individual.

With respect to employees, the Debtors generally have not included personal address information in the Schedules and Statements. In addition, to prevent potentially significant disruption to the Debtors' operations and to protect sensitive personal information, the Debtors have redacted from the publicly filed Schedules and Statements the identities of certain employees who hold claims against one or more of the Debtors, or who received certain payments from the Debtors prior to the Petition Date, relating to such employees' ordinary course compensation. Contemporaneously with the filing of these Schedules and Statements, the Debtors have provided the Office of the United States Trustee for Region Four (the "U.S. Trustee") and the official committee of unsecured creditors appointed in these chapter 11 cases (the "Committee") with unredacted copies of the Schedules and Statements identifying such employees with specificity.

5. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

6. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain scheduled liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.
- d. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, certain employee benefit accruals, accrued accounts payable, customer deposits and deferred gains. The Debtors also have not attempted to anticipate rejection damage claims of counterparties to

executory contracts and unexpired leases that may arise out of future contract or lease rejections. In addition, certain immaterial assets and liabilities may have been excluded.

- e. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or may have attached) to such property and equipment.
- f. Intercompany Claims. Intercompany payables and receivables among the Debtors in these chapter 11 cases and among the Debtors and their non-Debtor affiliates are reported at book value in Schedule B16 and Schedule F, as applicable. Intercompany transfers between Debtors or non-Debtor affiliates are set forth on Statement 3c. Intercompany balances are reflected as of July 31, 2015 throughout the Schedules and Statements. In the ordinary course of business, there are receivables and payables created between and among the various Debtors and their non-Debtor affiliates. Unless otherwise noted in the Schedules and Statements, the Debtors record the resulting net balances of these transactions in their books and records as equalized entries that have been entered into in the ordinary course of business. The listing of any amounts with respect to such receivables and payables is not and shall not be construed as an admission of the characterization of such balances, as debt, equity or otherwise. Furthermore, the listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or Claim status of any intercompany liability account. The Debtors reserve all rights to later change the characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether or not a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

7. Estimates. To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, the Debtors' management was required to make certain estimates and assumptions that affected the reported amounts of assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

8. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for their assets. Thus, unless otherwise indicated, the Schedules and Statements reflect approximate net book values as of the Petition Date. Because the book values of certain assets, including,

without limitation, patents, trademarks and copyrights, may differ materially from their fair market values, the Debtors have listed certain assets with undetermined values. In addition, certain assets may not appear in the Schedules and Statements because the Debtors have depreciated the entire book value of such assets or otherwise expensed such assets in their entirety. Furthermore, certain of the Debtors have assets related to their ultimate equity interests in certain non-Debtor foreign affiliates, the market value of which may differ significantly from the reported book value. The Schedules and Statements of such Debtors reflect only the undetermined value of the Debtors' ownership of their direct subsidiaries. Nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

9. Reporting of Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based upon the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary or appropriate, including, without limitation, to reflect any change in the allocation of liabilities between the prepetition and postpetition periods.

The liabilities listed on the Schedules do not reflect any analysis of Claims that may arise under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge (a) the validity of any Claims asserted under section 503(b)(9) of the Bankruptcy Code or (b) the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

10. Classification of Claims. Listing (a) a Claim in Schedule D as "secured," (b) a Claim in Schedule E as "priority," (c) a Claim in Schedule F as "unsecured" or (d) a contract or lease in Schedule G as "executory" or "unexpired" is not: (y) an admission by the Debtors with respect to any legal rights associated with such Claim, contract or lease; or (z) a waiver of the Debtors' rights to recharacterize or reclassify such Claim, contract or lease.

11. Description of Claims. Schedules D, E and F permit the Debtors to designate a Claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a Claim on a given Schedule as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute and assert rights of setoff or any other defense to any Claim listed in the Schedules. Additionally, the Debtors expressly reserve all of their rights to subsequently designate any Claim as "disputed," "contingent" or "unliquidated." The Debtors' listing of a Claim in the Schedules does not constitute an admission of liability by the Debtors.

12. Setoffs. The Debtors periodically effect certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers and/or suppliers regarding, among other items, regulatory or governmental impositions, costs incurred by Debtors. These

normal setoffs are consistent with the ordinary course of business in the Debtors' industry and are voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such and unless otherwise noted, are not itemized in the response to Statement 13.

13. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add or delete items. Accordingly, as additional information becomes available and as otherwise necessary and appropriate, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements.

14. Definition of Insiders. For purposes of the Schedules and Statements, the Debtors have defined "insiders" as: (a) Kevin S. Crutchfield; (b) Gary W. Banbury; (c) Philip J. Cavatoni, (d) V. Keith Hainer; (e) Alan W. Jones Jr.; (f) Mark M. Manno; (g) Brian D. Sullivan; (h) Richard H. Verheij; (i) Bruce A. Hartshorn; (j) the members of each of the boards of directors or boards of managers of the Debtors and their non-Debtor affiliates, as applicable; (k) any individuals holding the title of (i) president or (ii) general manager of any of the Debtors or their non-Debtor affiliates; and (l) all relatives of the foregoing parties who have been disclosed pursuant to Section 16 of the Securities Exchange Act of 1934 (the "Section 16 Relatives"). The Debtors do not maintain records of family relationships other than with respect to the Section 16 Relatives.

The individuals identified as "insiders" have been included for informational purposes only. The Debtors do not take any position and reserve all rights with respect to: (a) such person's influence over and/or ability to control the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgment or concession that such party is an "insider" under applicable bankruptcy law.

15. Intellectual Property Rights. The Debtors' inadvertent exclusion of any intellectual property from the Schedules and Statements is not an admission that the Debtors have abandoned, terminated or assigned such intellectual property or that such intellectual property has expired by its own terms or was transferred pursuant to a sale, acquisition or other transaction. Conversely, the Debtors' inclusion of any intellectual property in the Schedules and Statements is not an admission that the Debtors have not abandoned, terminated or assigned such intellectual property or that such intellectual property has not expired by its own terms or was not transferred pursuant to a sale, acquisition or other transaction.

16. Executory Contracts. Although the Debtors have made all reasonable efforts to identify the correct legal entities that are party to each of the Debtors' executory contracts, in certain instances, the Debtors may have incorrectly identified parties to their executory contracts.

The Debtors reserve all of their rights with respect to the named parties associated with their executory contracts, including, without limitation, the right to amend Schedule G.

17. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have identified all of their causes of action and similar items (collectively, the "Causes of Action"), or potential Causes of Action, against third parties as assets in the Schedules and Statements. This may include, without limitation, Causes of Action arising under chapter 5 of the Bankruptcy Code or other applicable non-bankruptcy law to recover assets or avoid transfers. The Debtors reserve the right to amend their Schedules and Statements to add, delete or otherwise modify any information relating to their Causes of Action.

The Debtors further reserve all of their rights with respect to all of their Causes of Action, including, without limitation, all rights relating to any: (a) controversy; (b) right of setoff or recoupment; (c) cross-claim; (d) counterclaim; (e) claim arising from a contract; (f) claim for the breach of any duty imposed by law or in equity; and (g) demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license and franchise of any kind or character whatsoever. The Debtors' reservation of rights with respect to the Causes of Action remains applicable, regardless of whether such Causes of Action are known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other applicable theory of law. Neither the Global Notes nor the Schedules and Statements constitute a waiver of any Claim or Cause of Action or, in any way, prejudice or impair the assertion of any Claim or Cause of Action.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. For those Debtors that own real property, the book value of such property is reported in the aggregate, net of accumulated depreciation. The Debtors may have identified certain assets as real property when such assets are in fact personal property, or the Debtors may have identified certain assets as personal property when such assets are in fact real property. Debtor-owned buildings and land improvements are identified in Schedule A irrespective of whether the land to which the building or land improvement is attached is Debtor-owned property. The Debtors reserve all of their rights to recategorize and/or recharacterize any such property to the extent they determine that it has been improperly listed.

The rider to Schedule A provides the description and location of each parcel of real property owned by the applicable Debtor. Each such parcel of real property is owned entirely by one or more of the Debtors. Substantially all of the Debtors' parcels of real property with a book value of at least \$5 million, in addition to certain of the Debtors' real property with a book value of less than \$5 million, are pledged to secure the Debtors' obligations under their prepetition credit facilities. Further investigation is necessary to determine definitively which parcels of real property identified on Schedule A are, and are not, pledged in support of the Debtors' prepetition credit facilities. The Debtors reserve all of their rights to amend Schedule A, as necessary or appropriate, including to the extent that additional security interests or liens are identified with respect to any of the Debtors' real property.

The Debtors' assets include coal, oil and gas that is yet to be mined and exists unprocessed on or below the earth's surface in its natural state (the "Reserves") and certain capitalized costs related to the acquisition of these Reserves. The Debtors have included Reserves in Schedule A because of the interwoven nature of yet-to-be-mined Reserves and the real property in which they are found. For purposes of the Schedules and Statements, however, the Debtors take no position as to whether the Reserves constitute real property or personal property. Therefore, the net book property values are listed in summary fashion, separate from the property details in Schedule A. Tax assessment values for individual Reserves and pieces of real property are available upon request.

Schedule B2. Amounts identified in Schedule B2 reflect actual amounts in the respective accounts as of August 2, 2015 and may vary from the amounts currently reflected in the Debtors' books and records. Bank accounts with a zero balance as of August 2, 2015 have not been identified in Schedule B2.

Details regarding the Debtors' cash management system and bank accounts, including those bank accounts with zero balances, are provided in the *Motion of Debtors, Pursuant to Sections 345, 363(c)(1), 503(b)(1) and 553 of the Bankruptcy Code and Bankruptcy Rules 6003(b) and 6004(h), for Interim and Final Orders: (A) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms; (B) Granting an Interim Waiver of the Requirements of Section 345(b) and Certain of the U.S. Trustee's Operating Guidelines; (C) Permitting Continued Intercompany Transactions; (D) Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (E) Authorizing Banks to Honor Certain Transfers and Charge Certain Fees and Other Amounts* (Docket No. 25) (the "Cash Management Motion").

Schedule B3. By the *Final Order, Pursuant to Section 366 of the Bankruptcy Code, Establishing Adequate Assurance Procedures With Respect to the Debtors' Utility Providers* (Docket No. 482), the Bankruptcy Court authorized the Debtors to provide adequate assurance of payment for future utility services, including deposits in connection therewith. Such deposits are not identified in Schedule B3, which was prepared as of the Petition Date.

Schedule B9. Additional information regarding the insurance policies identified in Schedule B9 is available in the *Motion of Debtors for Interim and Final Orders Authorizing the Debtors to (I) Maintain, Continue and Renew Their Property, Casualty, Liability, Workers' Compensation and Other Insurance Programs, Policies and Agreements and (II) Honor All Obligations in Respect Thereof* (Docket No. 15).

Schedules B13 and B14. Ownership interests in subsidiaries, partnerships and joint ventures have been identified in Schedules B13 and B14 in an undetermined amount because the fair market value of any such ownership interest is dependent on numerous variables and factors that may cause its fair market value to differ materially from its net book value.

Schedule B21. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights with respect to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers and potential warranty claims against their suppliers. Additionally, certain of the Debtors may be parties to pending or future litigation in which the

Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or cross-claims as a defendant. Although the Debtors have made reasonable efforts to identify any such known claims in Schedule B21, certain claims may not be known to the Debtors or may otherwise inadvertently have been omitted.

Schedule D. The Claims identified in Schedule D arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each Claim was incurred or arose, determining the date that each Claim listed in Schedule D was incurred or arose would be unduly burdensome and cost prohibitive. As such, Schedule D may not include the date that each Claim arose or was incurred for every Claim listed thereon.

Except as otherwise established pursuant to a stipulation or order entered by the Bankruptcy Court, including, without limitation, the *Final Order (I) Authorizing Debtors (A) To Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b)* (Docket No. 465) (the "DIP Order"), the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien identified in the Schedule D of any Debtor purported to be granted or perfected in any specific asset. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim, except as otherwise established pursuant to the DIP Order or other order entered by the Bankruptcy Court or stipulation. The descriptions provided in Schedule D are intended only to be a summary, and not an admission, of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens related to the claims identified on Schedule D. In many cases, secured liabilities are the joint and several responsibility of multiple Debtors. Such liabilities have been identified in the Schedule D of each Debtor who is an obligor or guarantor thereof. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Moreover, although the Debtors' secured liabilities arising from their prepetition secured credit facilities are held by multiple parties, for purposes of Schedule D, the Debtors have identified only the administrative agents with respect to such liabilities. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Except as specifically stated in Schedule D, real property lessors, utility companies and other parties that may hold security deposits have not been listed in Schedule D. In addition, the Debtors have not included in Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The Debtors reserve all of their rights to amend Schedule D to the extent that they determine that any additional Claims should be reported in Schedule D. Nothing in the Global Notes or the Schedules and Statements shall be construed as an admission by the Debtors of the legal rights of any claimant or a waiver of the Debtors' rights to recharacterize or reclassify any Claim or contract.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on September 3, 2015, the Bankruptcy Court entered orders (Docket Nos. 354 and 356) authorizing the Debtors to pay or honor certain prepetition obligations with respect to taxes and employee wages and benefits, respectively. To the extent such Claims have been paid or may be paid pursuant to further Bankruptcy Court order, they may not be included in Schedule E.

The identification of any Claim in Schedule E does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any Claim on any basis at any time.

Schedule F. The Debtors have used commercially reasonable efforts to report all general unsecured Claims against the Debtors in Schedule F based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to the Claims identified in Schedule F. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced. Each of these Claims is listed as contingent, unliquidated or disputed in Schedule F. In addition, certain Claims listed in Schedule F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Claims identified in Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each Claim was incurred or arose, determining the date upon which each Claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive. In addition, claims listed in Schedule F have been aggregated by creditor and may include several dates of incurrence for the aggregate balance listed. As such, Schedule F may not include the date that each Claim arose or was incurred for every Claim listed thereon.

The Bankruptcy Court has entered orders authorizing the Debtors to pay, in their discretion, certain outstanding Claims, even though those Claims were incurred, or arose prior to, the Petition Dates. Schedule F may reflect the Debtors' payment of certain Claims pursuant to these orders, and, to the extent an unsecured Claim has been paid, or may be paid, it is possible such Claim is not included in Schedule F. The Debtors may pay additional Claims listed in Schedule F during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court. The Debtors reserve all of their rights to update Schedule F to reflect such payments.

Schedule F contains information regarding pending and threatened or potential litigation involving the Debtors. The dollar amount of potential Claims associated with any such litigation is listed as "undetermined" and marked as contingent, unliquidated and disputed in the Schedules and Statements. The identification of such Claims in the Schedules and Statements shall not constitute an admission by the Debtors as to the validity thereof. Some of the litigation Claims listed in Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code, and the Debtors reserve all rights with respect thereto.

Schedule F also contains information regarding the Debtors' surety bond obligations. The Debtors self-bond with respect to certain such obligations. In such instances, the Schedule F information of the applicable Debtors reflects both a Claim of the beneficiary of the self-bonding arrangement against the Debtor that issued the bond and, to the extent the bond was issued by a Debtor other than the obligor Debtor, a claim of such Debtor against the obligor Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Additionally, Schedule F does not attempt to anticipate any potential rejection damage Claims of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases of each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained through the use of reasonable efforts. The identification of a contract, agreement or lease in Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract, agreement or lease was effective as of the Petition Date or is valid or enforceable. The Debtors reserve all of their rights with respect to the contracts, agreements and leases identified in Schedule G, including, without limitation, the Debtors' rights to dispute the validity, status or enforceability of any contracts, agreements or leases and to amend or supplement Schedule G as necessary.

Certain of the contracts, agreements and leases identified in Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately in Schedule G.

Certain of the contracts, agreements and leases identified in Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract, agreement or lease or multiple, severable or separate contracts, agreements or leases.

The contracts, agreements and leases identified in Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements or other agreements made directly or indirectly by any agreement, instrument or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed therein. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements, indemnity agreements and confidentiality agreements. Such documents may not be set forth in Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts or unexpired leases becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing, if any, are not included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In the ordinary course of business, the Debtors utilize purchase orders to obtain goods from various vendors. Due to the generally brief durations of purchase orders and the volume and frequency of these transactions, individual purchase orders that were active as of the Petition Date are not listed in Schedule G. The Debtors reserve all rights as to active purchase orders as of the Petition Date. The omission of purchase orders from Schedule G does not constitute an admission that such any such purchase order is not an executory contract or unexpired lease.

The Debtors reserve all of their rights, claims and Causes of Action with respect to the contracts in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim. In addition, the Debtors reserve all of their rights to dispute the effectiveness of any contract, agreement or lease identified in Schedule G or to amend Schedule G at any time to remove any such contract, agreement or lease.

Schedule H. The Debtors that are either principal obligors or guarantors with respect to the Debtors' prepetition funded debt are listed as co-debtors in Schedule H. The Debtors may not

have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or guarantees are discovered to have expired or to be unenforceable.

In the ordinary course of their business, certain of the Debtors are involved in pending or threatened litigation. Certain of these matters involve multiple plaintiffs and/or defendants, some of whom have asserted or may assert cross-claims or counterclaims against a Debtor or Debtors, as applicable. These litigation-based claims are listed on the Schedule F and/or Statement 4a response of the applicable Debtor(s). Because liability in these matters has not been established and all such Claims are contingent, disputed or unliquidated, co-parties to such actual or threatened litigation are not listed in Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. The information provided identifies the applicable Debtor's gross income from operations, which includes, without limitation, margin from coal and non-coal sales and royalty income.

Statement 2. The applicable Debtor's response identifies such Debtor's (non-operating) income, which includes, without limitation, nonrecurring transactions unrelated to operations, such as the gains recorded on acquisitions, sales of investments and gains/losses for entities that report utilizing the equity method.

Statement 3b. The Debtors' responses to Statement 3b include any disbursement or other transfer made by the Debtors except for those made to (a) insiders or other Debtors (which payments appear in response to Statement 3c, (b) non-insider employees and (c) bankruptcy professionals (which payments appear in response to Statement 9). In addition, payments made from the Debtors' local petty cash accounts have not been included because these amounts are de minimis and it would be unduly burdensome to track and report such payments.

The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check-level detail. Thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed in response to Statement 3b. All disbursements identified in response to Statement 3b were made through the Debtors' cash management system.

Statement 3c. Statement 3c accounts for the Debtors' transactions between themselves, with non-Debtor affiliates and other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business, certain of the Debtors and certain of the Debtors' non-Debtor affiliates maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Any intercompany transactions between Debtors, or between Debtors and their non-Debtor affiliates, are captured by the difference between the opening balance and ending balance of Intercompany Claims in the year before the commencement of the chapter 11 cases. These differences reflect all intercompany activity during the period, including, but not limited to, new Intercompany Claims incurred, payments made to settle outstanding Intercompany Claims due and the contribution or other non-cash settlement of Intercompany Claims. With respect to Intercompany Claims

between Debtors, Statement 3c reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another.

Statement 4a. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters in Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 7. In addition to the gifts noted in the Schedules and Statements, the Debtors may make de minimis gifts or gifts in kind from time to time that are not reported or tracked centrally, which may have been excluded.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes. Therefore, some losses may have been excluded.

Statement 15. Statement 15 provides the addresses of all known premises that the Debtors occupied during the three years prior to the Petition Date. The Debtors anticipate, however, that they may identify additional such premises following the filing of these Schedules and Statements. The Debtors reserve all of their rights to update Statement 15 to reflect such payments.

Statement 17. The Debtors have operated in many locations over an extended period of time. For certain current or former locations, the Debtors may no longer be in possession of complete records or records that are reasonably accessible and reviewable. In addition, certain individuals who possessed responsive information are no longer employed by the Debtors. For these reasons, it may not be possible to identify and supply the requested information for every "site" and "proceeding" that could potentially be responsive to Item 17 going back to the beginning of the Debtors' operations at every site. The Debtors have made commercially reasonable efforts to identify all applicable environmental information as required by Statement 17, with a focus on providing information from recent years and that are still active. These efforts included reviewing the Debtors' environmental records and incorporating the historical knowledge of the Debtors' employees into the Schedules and Statements to the extent applicable and practicable.

Where requested categories of information were not reasonably available for an identified location or proceeding, the Debtors have provided as much information as is reasonably available. The Debtors' responses do not include proceedings related to non-environmental laws, such as occupational safety and health laws or transportation laws. The Debtors also make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. The Debtors' responses to

Statement 17 are limited to those reports and submissions that identify uncontrolled releases and hazardous materials and do not purport to identify all routine reports and submissions. The Debtors believe these efforts not only satisfy the requirements of Statement 17, but also satisfy the Debtors' objective of identifying all potential environmental liabilities so that any potential liability is brought to a resolution through these chapter 11 proceedings. To the extent a potential environmental liability has been identified through these efforts, the liability is listed on the applicable Debtor's Schedule F as a "Potential Environmental Claim." Due to data limitations and the latent nature of potential environmental liabilities, the Debtors acknowledge the possibility that potential environmental liabilities may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve all rights to amend or supplement the Schedules and Statements as necessary or appropriate.

Statement 18. Events that included solely the name change of a Debtor entity are not listed in the responses to Statement 18. Additionally, as the Debtors' merger events occurred through multi-step processes over a span of time, a precise start date is not obtainable. For that reason, only the end dates of such mergers are reported.

Statement 19a-c. The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and records, including individuals listed in response to Statements 21 and 22.

Statement 19d. Debtor ANR is a public company registered with the SEC and, as such, publicly files consolidated financial statements, as required. The Debtors, therefore, have no control or knowledge of who may have downloaded or viewed the financial statements. In addition, the Debtors have provided financial statements in the ordinary course of their business to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not attempted to identify the parties that may have received such financial statements for purposes of Statement 19d.

Statement 20. The Debtors utilize various inventory processes depending on the nature of the items being inventoried. Parts and supplies are inventoried utilizing a cycle count process where not all items are counted during a single inventory. A complete inventory is performed over a 12-month period using this method. Coal is inventoried using an aerial flyover at the end of each month with a volume calculation performed from the data collected. If adverse weather prevents aerial flyovers, a combination of ground surveys, truck scales and belt scales are utilized to determine coal inventory. Book values are adjusted based on the number of tons of coal determined to be present using this method. Inventories are not performed for low cost, high volume consumable items. These items are expensed when received rather than inventoried so they are, therefore, not included in the response to Statement 20a. Additional detail regarding the quantity of consumable items purchased by the Debtor is available upon request.

Statement 21. The Debtors' responses to Statement 21a and 21b identify each Debtor's partners, 5%-or-more shareholders and directors, as applicable. In addition, Statement 21b

identifies certain employees who are designated as officers of one or more of the Debtors. The designation of an employee as an officer does not represent an admission that such employee is an insider of any Debtor. The Debtors believe that, consistent with section 101(31) of the Bankruptcy Code, their insiders are the individuals identified in Section 14 above. Accordingly, except where an employee otherwise satisfies the above definition, the Debtors believe that their employees with officer titles generally are not insiders under the Bankruptcy Code.

Statement 23. Unless otherwise indicated in response to a specific Debtor's Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

United States Bankruptcy Court

Eastern District Of Virginia, Richmond Division

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|------------------|---------------------|--------|
| A - Real Property | Yes | 3 | \$ 485,215.45 | | |
| B - Personal Property | Yes | 6 | \$ 20,930,971.26 | | |
| C - Property Claimed as Exempt | No | | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$ 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 28 | | \$ 3,865,000,000.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 36 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ N/A |
| J - Current Expenditures of Individual Debtors(s) | No | | | | \$ N/A |
| TOTAL | | 78 | \$ 21,416,186.71 | \$ 3,865,000,000.00 | |

B6A (Official Form 6A) (12/07)

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)
(If known)**SCHEDULE A – REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|--|---------------------------------------|--|-------------------------------|
| Land See attached rider for a schedule of owned real property. | | | \$485,215.45 | Undetermined |

Total ►

\$ 485,215.45

(Report also on Summary of Schedules.)

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Type of Property |
|---|------------------|
| ILB Idle Area, State of Illinois, Number 01-1-104-01, 45.01 AC PT SW1/4. | Surface Property |
| ILB Idle Area, State of Illinois, Number 01-1-104-07, 0.00 AC E1/2 SW1/4 BLDG ON LEASED LAND. | Surface Property |
| ILB Idle Area, State of Illinois, Number 01-1-145-02, 47.61 AC W1/2 NW1/4 EXC E 3/4 SW1/4 NW1/4 LESS 0.14 A HWY. | Surface Property |
| ILB Idle Area, State of Illinois, Number 01-4-055-04, 79 AC S1/2 SE1/4 EXC. 1A IN SW COR. UNDIV INT. | Coal Property |
| ILB Idle Area, State of Illinois, Number 01-4-063-02, 80 AC S1/2 SW1/4 UNDIVIDED INT. | Coal Property |
| ILB Idle Area, State of Illinois, Number 01-4-066-01, 44 AC SW1/4 SW1/4 & W 4A SE1/4 SW1/4 TRACT #0218611800. | Coal Property |
| ILB Idle Area, State of Illinois, Number 01-4-075-02, 38 AC NW 1/4 NW1/4 EXC. 2 A IN NW COR UNDIVIDED INT. TR ID# 0218618300. | Coal Property |
| ILB Idle Area, State of Illinois, Number 01-4-075-07, 40 AC NE1/4 NE1/4 1/2 INT. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-01-400-002, SE EX RR EX ALL W OF RR SURF. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-01-400-004, SE EX RR EX WEST OF RR SURF EX 21.04 AC.. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-06-100-007, NW PT NW 1/4 RR RIGHT OF WAY. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-10-300-002, SW/4 EXC 2.47 AC RD ROW. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-10-400-010, N 3.82 AC OF NW LYING N. OF RD ROW. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-11-400-005, N. 9.41 AC LYING N OF RD ROW. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-11-700-015, SE, PT OF NE OF NE LYING N OF RD ROW COAL ONLY #6 SEAM. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-12-300-006, SW SURFACE ONLY; EX 4 AC, EX 1.46 AC RD ROW, EX. 102.84 AC; SPLIT FROM 08-12-300-003. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-12-300-007, SW, PT OF N1/2 SURF EX 2.11 AC. E OF RD. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-12-300-009, SW, PT of E 1/2 being 13.98 ac. lying adj. to cem. (surface). | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-12-400-003, SE SURFACE ONLY (EX 11.50 RR); EX 26.55 AC ; EX 34.86 AC. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-12-400-007, THAT PT OF SE 1/4 LYING E OF RR BEING 34.67 AC EX .61 AC RD. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-12-400-011, SE 4: .27 ac. in NE. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-13-200-010, NE 45.79 AC LYING EAST OF RR AND NORTH OF RD; EX .29 AC RD. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-13-300-005, SW PT of S 1/2, being 1.75 ac formerly Rt. 13. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-13-300-006, SW EX 33.72AC RD ROW EX 2.97AC RR EX2AC EX 3.33AC EX 2.01AC EX 34.82AC SURF. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-14-400-003, SE; 9 ac. in SE COR Lying S OF RD SURF. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-18-400-006, SE, LYING N OF NEW RT 13 BEING 9.82AC IN SE COR SURF.. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-20-700-002, NW N NE COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-20-700-014, SE N 1/2 OF NE 1/4 # 5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-20-700-015, NE NE1/4 OF NW1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-20-700-016, NE, E1/2 EX. N. 6.93 AC + NW NW COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-21-700-007, SE EX SW 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-21-700-008, SW NE 1/4 + N 1/2 OF NW 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-21-700-010, NE W 1/4 OF NW 1/4 EX 1.74 AC IN NW CORNER + S 1/2 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-21-700-012, NW COAL ONLY; EX N 14.76 AC. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-22-200-003, NE 4AC FORMERLY RT 13 RUNNING THRU QUARTER. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-22-200-005, NE EX 3AC SW 1/4 EX 4 AC HWY EX 31.57 AC RD ROW EX N 5.11AC. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-22-700-006, NW SW OF NW + W1/2 OF SE1/4 + SW1/4 EX N 11.25AC OF E1/2 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-22-700-007, SW SW 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-23-100-001, NW (EX S 1/4 SE 1/4) (EX 4AC RD) EX 24.72AC RD ROW. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-23-100-003, NW 4AC FORMERLY RT 13 RUNNING THRU QUARTER. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-23-200-003, NE THAT PT OF FORMERLY RT 13 RUNNING THRU QUARTER. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-23-200-005, NE (EX 2AC HWY) (EX 10 AC RR ROW) EX 7.72AC RD ROW; EX 2.60 AC. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-23-700-004, SW NE 1/4 + 10 AC SE SE COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-23-700-007, SE SE 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-23-700-009, SE SW /14 COAL ONLY. | Coal Property |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Type of Property |
|--|------------------|
| ILB Idle Area, State of Illinois, Number 08-23-700-010, SW SE 1/4 EX 10AC IN SE COR + NW 1/4 COAL ONLY EX # 6 SEAM. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-23-700-013, NE 1.30 AC IN NE COR OF NE 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-23-700-014, NW SW1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-24-100-002, NW 1.5AC IN NW COR FORMERLY RT 13. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-24-100-003, NW, SURF EX 1.50AC KHWY EX 1.25AC IN SE cor. Of SW 1/4 S OF CREEK. | Surface Property |
| ILB Idle Area, State of Illinois, Number 08-24-700-011, NW 1.25AC IN SE COR OF SW1/4 COAL ONLY EX #6 SEAM. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-24-700-013, SE N1/2 LYING W OF RR COAL ONLY EX #6 SEAM. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-24-700-015, SW EX W1/2 OF NW1/4 EX #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-24-700-017, NE SW1/4 #5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-25-700-008, SW EX E 1/2 OF SE 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-25-700-009, NE EX S SE EX S 2AC EX1/4 SW1/4 EX S 20AC OF W3/4 SW1/4 EX#6 SEAM Coal Only. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-25-700-011, NW EX # 6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-25-700-013, SE SW1/4 EX .50AC + NW1/4 EX N 30AC +7AC IN NW COR OF SE1/4 EX #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-25-700-015, SW E1/2 OF SE1/4 # 5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-002, NW SW COR NE COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-006, SE SE 1/4 & NE 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-009, SE SW 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-010, NE N1/2 EX W2/3 OF NW1/4 EX #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-012, NW 2AC IN SE COR OF NE1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-014, NE SE 1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-26-700-015, NE W2/3 OF NW1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-27-700-009, SW SW 1/4 OF SW 1/4 COAL ONLY #6 SEAM . | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-27-700-010, NW NW1/4 EX #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-28-700-006, SW EX S 1/2 SW 1/4 # 5 VEIN OF COAL COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-28-700-011, NE EX N3/4 OF NW1/4 EX #6 SEAM, COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-28-700-013, NW EX #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-28-700-015, SE W1/2 EX #6 SEAM +S 24AC OF SE1/4 EX 1/AC IN NE COR, COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-29-700-005, SE W 8 1/3AC IN NE1/4 + E 19AC OF NW1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-29-700-012, SE 8AC IN NE COR OF NE1/4 EX #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-29-700-014, NE E1/2 EX#6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-32-700-003, SE NW1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-33-700-001, NE NE COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-33-700-012, SW EX W1/2 OF NW1/4 EX E1/2 OF SE1/4 OF NE1/4 EX NE1/4 OF NE1/4 EX #6 SEAM, COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-34-700-012, NW NW1/4 #5 SEAM + PT OF #6 SEAM + PT OF SW1/4 #6 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-35-700-009, SE SW EX 1 1/2 AC RD CEM+10AC + S PT NW S OF LICK RD COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-35-700-010, SW S1/2 OF SE1/4 COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 08-36-700-004, NW E 16AC OF E1/2 #5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 11-4-183-02, 40 AC SE 1/4 SW 1/4 1/8 int. | Coal Property |
| ILB Idle Area, State of Illinois, Number 12-01-700-002, NW S1/2 OF NW1/4 + NE 1/4 OF NW1/4 #5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 12-01-700-004, SE 4.23AC IN NW COR OF SE1/4 + 4.57AC IN NW COR OF SW1/4 #5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 12-01-700-006, SW PT OF NE1/4 #5 SEAM COAL ONLY. | Coal Property |
| ILB Idle Area, State of Illinois, Number 12-02-700-006, NE SE1/4 OF NE1/4 #5 SEAM COAL ONLY. | Coal Property |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(If known)

SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an “x” in the appropriate position in the column labeled “None.” If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person’s name and address under “Description and Location of Property.” If the property is being held for a minor child, simply state the child’s initials and the name and address of the child’s parent or guardian, such as “A.B., a minor child, by John Doe, guardian,” Do not disclose the child’s name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 1. Cash on hand. | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | See attached rider | | Undetermined |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--|---------------------------------------|---|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Accounts Receivable - Debtor - Alpha Midwest Holding Company | | \$20,930,971.26 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| <p>_____ 2 _____ continuation sheets attached Total ►</p> <p>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p> | | | | \$ 20,930,971.26 |

SCHEDULE B PERSONAL PROPERTY
Rider B.9 - Interests In Insurance Policies

| Insurance Company | Type of Policy | Policy Number | Surrender or Refund Value |
|---|------------------------------------|----------------------|----------------------------------|
| NATIONAL UNION FIRE INS. CO. OF PITTSBURGH | Automobile Liability | 40 IA 0277802 15 | Undetermined |
| GLOBAL AEROSPACE | Aviation Liability & Hull Coverage | 62785327 | Undetermined |
| HARTFORD CASUALTY INS. CO. | Business Owners Property | WE1400890 | Undetermined |
| FEDERAL INSURANCE CO. | Business Travel | 40SBAIR2790 | Undetermined |
| STARR INDEMNITY LIABILITY CO. | Business Travel Accident | WB1401320 | Undetermined |
| CONTINENTAL CASUALTY COMPANY | Directors and Officers | XMF1501655 | Undetermined |
| BERKLEY | Employee Dishonesty | SC5DO00090-151 | Undetermined |
| BEAZLEY INSURANCE COMPANY | Employment Practices Liability | DOX10003890402 | Undetermined |
| ARGONAUT INSURANCE COMPANY | Excess Directors and Officers | V1371F150301 | Undetermined |
| BEAZLEY INSURANCE COMPANY | Excess Directors and Officers | 425665870 | Undetermined |
| ALLIED WORLD ASSURANCE COMPANY | Excess Directors and Officers | WE1400892 | Undetermined |
| NAVIGATORS INSURANCE COMPANY | Excess Directors and Officers | ELU138060-15 | Undetermined |
| FREEDOM SPECIALTY INSURANCE COMPANY | Excess Directors and Officers | 1535902 | Undetermined |
| ENDURANCE AMERICAN INSURANCE COMPANY | Excess Directors and Officers | 38332003/4043022 | Undetermined |
| XL SPECIALTY INSURANCE COMPANY | Excess Directors and Officers | PD1057300 | Undetermined |
| TWIN CITY FIRE INSURANCE COMPANY | Excess Directors and Officers | 20786677 | Undetermined |
| STARR INDEMNITY & LIABILITY CO. | Excess Directors and Officers | MNG655833805 | Undetermined |
| NATION UNION FIRE INS. CO. OF PITTSBURGH | Excess Directors and Officers | WE1400891 | Undetermined |
| AXIS INSURANCE COMPANY | Excess Directors and Officers | PLC001926727 | Undetermined |
| TWIN CITY FIRE INSURANCE COMPANY (HARTFORD) | Excess Fiduciary | P001347/013 | Undetermined |
| AMERICAN GUARANTEE & LIABILITY (ZURICH) | Excess Liability | 11BTA8328500 | Undetermined |
| LIBERTY MUTUAL INSURANCE EUROPE LTD | Excess Liability | PT15DOL0A4ECONV | Undetermined |
| LEXINGTON INSURANCE CO.(US) | Excess Liability | 04-177-80-93 | Undetermined |
| LEXINGTON INSURANCE CO.(US) | Excess Liability | 04-171-06-60 | Undetermined |
| LLOYD'S LONDON SYNDICATE(CAITLIN) | Excess Liability | MASICNY0147US15 | Undetermined |
| IRONSHORE SPECIALTY INS CO | Excess Liability | 04-177-80-85 | Undetermined |
| XL SPECIALTY INSURANCE COMPANY | Excess Liability | P123969 | Undetermined |
| APOLLO LIABILITY CONSORTIUM 9984 | Excess Liability | MLX 7600403 01 | Undetermined |
| SWISS RE INTERNATIONAL SE | Excess Liability | PR3663114 | Undetermined |
| ARIEL RE | Excess Property | V13714150301 | Undetermined |
| ACE BERMUDA | Excess Property | 67167868 | Undetermined |
| SWISS RE INTERNATIONAL SE | Excess Property | D3589536A012 | Undetermined |
| IRONSHORE INSURANCE LTD | Excess Property | CA 195 96 55 | Undetermined |

SCHEDULE B PERSONAL PROPERTY
Rider B.9 - Interests In Insurance Policies

| Insurance Company | Type of Policy | Policy Number | Surrender or Refund Value |
|--|---|-------------------------|----------------------------------|
| LLOYD'S SYNDICATE #2987 (BRIT) #PD1057300 | Excess Property | BTA003731 | Undetermined |
| ZURICH AMERICAN INSURANCE COMPANY | Excess Workers Compensation/Employers' Liability | EWS 9482905-03 | Undetermined |
| BRICKSTREET MUTUAL INSURANCE CO | Federal Black Lung (KY, WV, TN) | WCS1000002 | Undetermined |
| EVEREST NATIONAL INSURANCE COMPANY | Fiduciary Liability | 12000180 | Undetermined |
| ACE AMERICAN INS. CO. | Foreign General, Automobile and Employer Liability | PHFD36860856 | Undetermined |
| NATIONAL UNION FIRE INS. CO. OF PITTSBURGH | General Liability | Various | Undetermined |
| TRAVELERS PROPERTY CAS CO OF AMERICA | Hull / Protection & Indemnity | EAF74938214 | Undetermined |
| NATION UNION FIRE INS. CO. OF PITTSBURGH | Independent Directors Liability | ELU138057-15 | Undetermined |
| ARCH | Mine Rescue Team Blanket Travel Accident | MBN758096/01/2015 | Undetermined |
| STARR INDEMNITY & LIABILITY CO. | Ocean Cargo | NHT390222 | Undetermined |
| NATION UNION FIRE INS. CO. OF PITTSBURGH | Owners & Contractors Protective | ZOH11TO196A43ND | Undetermined |
| CHARTIS SPECIALTY INSURANCE COMPANY | Pollution Legal Liability | 82370653 | Undetermined |
| ZURICH | Property | 443111814B | Undetermined |
| WESTCHESTER #D3589536A012 | Property | 1323668-6941-PRMAN 2014 | Undetermined |
| VARIOUS US, BERMUDA & LONDON INSURERS | Property | 443111814A | Undetermined |
| INTERHANNOVER | Property | GL 643 21 05 | Undetermined |
| IRONSHORE INSURANCE LTD | Property | GL6576413 | Undetermined |
| LLOYD'S SYNDICATE #2001(AMLIN)#WB1401321 | Property | SISIXFL21210015 | Undetermined |
| MUNICH RE | Property | ZOL11TO199514ND | Undetermined |
| MARKEL BERMUDA LTD | Property | WE1400888 | Undetermined |
| RSUI | Property | WB1401318 | Undetermined |
| NATIONAL UNION | Property | 40 DA 0241156 15 | Undetermined |
| ALLIED WORLD ASSURANCE COMPANY | Property | AEC980573303 | Undetermined |
| AXIS E&S | Property | PLS2178095 | Undetermined |
| ASPEN SPECIALTY | Property | 00 FA 0262171 13 | Undetermined |
| NATION UNION FIRE INS. CO. OF PITTSBURGH | Side A / Difference in Conditions | G21979727010 | Undetermined |
| XL SPECIALTY INSURANCE COMPANY | Side A / Difference in Conditions | WB1401322 | Undetermined |
| GARD ASSURANCEFORENINGEN | Time Charter Vessel | 21375485 | Undetermined |
| WESTCHESTER FIRE INS. CO | Umbrella Liability | ALPHA 00929P09 | Undetermined |
| COMMERCE AND INDUSTRY INSURANCE CO. | Underground Storage Tank Liability (Maxxim Rebuild) | 8171-1399 | Undetermined |

SCHEDULE B PERSONAL PROPERTY
Rider B.9 - Interests In Insurance Policies

| Insurance Company | Type of Policy | Policy Number | Surrender or Refund Value |
|---|---|----------------------|----------------------------------|
| AIG SPECIALTY INSURANCE COMPANY | Underground Storage Tank Liability (VA) | 0307-3526 | Undetermined |
| AMERICAN LONGSHORE MUTUAL ASSOCIATION, LTD (ALMA) | US Longshore & Harbor | ALMA01362-01 | Undetermined |
| TRAVELERS PROPERTY CAS CO OF AMERICA | Wharfingers / Stevedore / TOLL / Charters Legal | WB1401321 | Undetermined |
| SUMMITPOINT INSURANCE COMPANY | Workers' Compensation Federal Black Lung (VA) | WCS3001056 | Undetermined |
| ARGONAUT INSURANCE CO | Workers' Compensation (CO, WI, TN, UT, MD, MN, DC, SC, TX) Maritime/Jones Act and FELA | WC9279723552 | Undetermined |
| SUMMITPOINT INSURANCE COMPANY | Workers' Compensation Employers' Liability Master WC IN, IL, TN, WV, PA | WCS3001053 | Undetermined |
| SUMMITPOINT INSURANCE COMPANY | Workers' Compensation PA | WCS3001051 | Undetermined |
| SUMMITPOINT INSURANCE COMPANY | Workers' Compensation PA | WCS3001050 | Undetermined |
| SUMMITPOINT INSURANCE COMPANY | Workers' Compensation VA & KY | WCS3001052 | Undetermined |

TOTAL Undetermined

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. | | | Delaware UCC Financing Statement number 42153510 dated 07/30/2004. | X | X | X | Undetermined | Undetermined |
| CITICORP NORTH AMERICA, INC. AS COLLATERAL AGENT 2 PENNS WAY, SUITE 200 NEW CASTLE, DE 19720 | | | VALUE \$ Undetermined | | | | | |
| ACCOUNT NO. | | | Delaware UCC Financing Statement number 62369791 dated 07/10/2006. | X | X | X | Undetermined | Undetermined |
| CITICORP NORTH AMERICA, INC. AS COLLATERAL AGENT 2 PENNS WAY, SUITE 200 NEW CASTLE, DE 19720 | | | VALUE \$ Undetermined | | | | | |
| ACCOUNT NO. | | | Delaware UCC Financing Statement number 41981828 dated 05/20/2014. | X | X | X | Undetermined | Undetermined |
| WILMINGTON TRUST, NATIONAL ASSOCIATION, AS NOTES COLLATERAL AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402 | | | VALUE \$ Undetermined | | | | | |
| <u>0</u> continuation sheets attached Subtotal ► (Total of this page) Total ► (Use only on last page) | | | | | | | \$ 0.00 | \$0.00 |
| | | | | | | | \$ 0.00 | \$0.00 |

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (04/13) – Cont.

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)
(if known)☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (04/10) – Cont.

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Potential Tax Claim | | | | Undetermined | Undetermined | Undetermined |
| SALINE COUNTY COLLECTOR 10 E POPLAR ST CO COURT HOUSE HARRISBURG, IL 62946-1553 | | | | X | X | X | | | |
| Account No. | | | Potential Tax Claim | | | | Undetermined | Undetermined | Undetermined |
| WILLIAMSON COUNTY TREASURER 407 N MONROE STE 104 MARION, IL 62959 | | | | X | X | X | | | |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ 0.00 | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ 0.00 | \$ 0.00 |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALEX ENERGY, INC. 2691 LITTLE BIRCH ROAD SUTTON, WV 26601-6536 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA AMERICAN COAL COMPANY, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA AMERICAN COAL HOLDING, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA APPALACHIA HOLDINGS, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| Subtotal ► | | | | | | | \$ 0.00 |
| Total ► | | | | | | | \$ |

27 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

27 continuation sheets attached

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA APPALACHIA SERVICES, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA COAL RESOURCES COMPANY, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA COAL SALES CO., LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA COAL WEST, INC. 2273 BISHOP ROAD GILLETTE, WY 82718 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA EUROPEAN SALES, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA INDIA, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| Sheet no. <u>1</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA LAND AND RESERVES, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA MIDWEST HOLDING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA NATURAL RESOURCES INTERNATIONAL, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA NATURAL RESOURCES SERVICES, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA NATURAL RESOURCES, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA NATURAL RESOURCES, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| Sheet no. <u>2</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA PA COAL TERMINAL, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA SHIPPING AND CHARTERING, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA SUB ONE, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA SUB TWO, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA TERMINAL COMPANY, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ALPHA WYOMING LAND COMPANY, LLC 2273 BISHOP ROAD GILLETTE, WY 82718 | | | | | | | |
| Sheet no. <u>3</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| | | | | | | | Total ► \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

[illegible]

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BIG BEAR MINING COMPANY 208 BUSINESS STREET BECKLEY, WV 25801 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BLACK CASTLE MINING COMPANY, INC. P.O. BOX 210 TWILIGHT, WV 25204 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BLACK KING MINE DEVELOPMENT CO. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BLACK MOUNTAIN CUMBERLAND RESOURCES, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BOONE EAST DEVELOPMENT CO. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BROOKS RUN MINING COMPANY, LLC 2691 LITTLE BIRCH ROAD SUTTON, WV 26601-6536 | | | | | | | |
| Sheet no. <u> 6 </u> of <u> 27 </u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Total ► \$ 0.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|------------------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BROOKS RUN SOUTH MINING, LLC 208 BUSINESS STREET BECKLEY, WV 25801 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| BUCHANAN ENERGY COMPANY, LLC 119 NORTH, SOUTH 2 ROAD P.O. BOX 1098 HOLDEN, WV 25625 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| CASTLE GATE HOLDING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Guarantor - Revolving Facility - \$445,000,000 Principal plus Accrued Interest | X | X | | \$445,000,000.00 |
| CITICORP NORTH AMERICA, INC., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: MARK ROSENTHAL, CITI GLOBAL LOANS 1615 BRETT ROAD OPS III NEW CASTLE, DE 19720 | | | | | | | |
| Sheet no. <u>7</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 445,000,000.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|---------------------------|
| ACCOUNT NO. | X | | Guarantor - Fifth Amended and Restated Credit Agreement - \$611,000,000 Principal plus Accrued Interest | X | X | | \$611,000,000.00 |
| CITICORP NORTH AMERICA, INC., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: MARK ROSENTHAL, CITI GLOBAL LOANS 1615 BRETT ROAD OPS III NEW CASTLE, DE 19720 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| CLEAR FORK COAL COMPANY ROUTE 3/1 370 PACKSVILLE ROAD WHITESVILLE, WV 25209 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| CRYSTAL FUELS COMPANY 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| CUMBERLAND COAL RESOURCES, LP ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| DEHUE COAL COMPANY 300 RUNNING RIGHT WAY P.O. BOX 261 JULIAN, WV 25529 | | | | | | | |
| Sheet no. <u>8</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► Total ► |
| | | | | | | | \$ |

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.)

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| EAGLE ENERGY, INC. ROUTE 3 BURNSIDE BRANCH ROAD PEYTONA, WV 25154 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ELK RUN COAL COMPANY, INC. ROUTE 3/I PETTUS, WV 25209 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| EMERALD COAL RESOURCES, LP ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ENTERPRISE MINING COMPANY, LLC 5703 CRUTCHFIELD DRIVE NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ESPERANZA COAL CO., LLC P.O. BOX 655 NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| FOUNDATION MINING, LLC 158 PORTAL ROAD P.O. BOX 1020 WAYNESBURG, PA 15370 | | | | | | | |
| Sheet no. <u> 10 </u> of <u> 27 </u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | \$ 0.00 |
| <div style="text-align: right;">Total ►</div> | | | | | | | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| FOUNDATION PA COAL COMPANY, LLC 158 PORTAL ROAD P.O. BOX 1020 WAYNESBURG, PA 15370 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| FOUNDATION ROYALTY COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| FREEPORT MINING, LLC 158 PORTAL ROAD P.O. BOX 1020 WAYNESBURG, PA 15370 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| FREEPORT RESOURCES COMPANY, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| GOALS COAL COMPANY 8641 COAL RIVER ROAD NAOMA, WV 25140 | | | | | | | |
| Sheet no. <u>11</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| GREEN VALLEY COAL COMPANY 2691 LITTLE BIRCH ROAD SUTTON, WV 26601-6536 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| GREYEAGLE COAL COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| HARLAN RECLAMATION SERVICES LLC 5703 CRUTCHFIELD DRIVE NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| HERNDON PROCESSING COMPANY, LLC ROUTE 10 HERNDON, WV 24726 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| HIGHLAND MINING COMPANY 119 NORTH, SOUTH 2 ROAD P.O. BOX 1098 HOLDEN, WV 25625 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| HOPKINS CREEK COAL COMPANY 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| Sheet no. <u>12</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| INDEPENDENCE COAL COMPANY, INC. P.O. BOX 210 TWILIGHT, WV 25204 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| JACKS BRANCH COAL COMPANY P.O. BOX 210 TWILIGHT, WV 25204 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| JAY CREEK HOLDING, LLC 2273 BISHOP ROAD GILLETTE, WY 82718 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| KANAWHA ENERGY COMPANY 300 RUNNING RIGHT WAY JULIAN, WV 25529 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| KEPLER PROCESSING COMPANY, LLC ROUTE 97-W PINEVILLE, WV 24874 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| KINGSTON MINING, INC. 600 RESOURCE DRIVE SCARBRO, WV 25917 | | | | | | | |
| Sheet no. <u>13</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| KINGWOOD MINING COMPANY, LLC 208 BUSINESS STREET BECKLEY, WV 25801 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| KNOX CREEK COAL CORPORATION 5703 CRUTCHFIELD DRIVE NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| LAUREN LAND COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| LAXARE, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| LITWAR PROCESSING COMPANY, LLC P.O. BOX 727 HCR 60, WAR BRANCH ROAD IAEGER, WV 24844 | | | | | | | |
| Sheet no. <u>14</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| LOGAN COUNTY MINE SERVICES, INC. 119 NORTH, SOUTH 2 ROAD P.O. BOX 1098 HOLDEN, WV 25625 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| LONG FORK COAL COMPANY 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| LYNN BRANCH COAL COMPANY, INC. 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MAPLE MEADOW MINING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MARFORK COAL COMPANY, INC. ROUTE 3/1 370 PACKSVILLE ROAD WHITESVILLE, WV 25209 | | | | | | | |
| Sheet no. <u>15</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MARTIN COUNTY COAL CORPORATION ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MAXXIM REBUILD CO., LLC 300 RUNNING RIGHT WAY P.O. BOX 261 JULIAN, WV 25529 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MAXXIM SHARED SERVICES, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MAXXUM CARBON RESOURCES, LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MCDOWELL-WYOMING COAL COMPANY, LLC ROUTE 97-W P.O. BOX 1530 PINEVILLE, WV 24874 | | | | | | | |
| Sheet no. <u>16</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| MILL BRANCH COAL CORPORATION 5703 CRUTCHFIELD DRIVE NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| NEW RIDGE MINING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| NEW RIVER ENERGY CORPORATION 158 PORTAL ROAD P.O. BOX 1020 WAYNESBURG, PA 15370 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| NEWEAGLE INDUSTRIES, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| NICEWONDER CONTRACTING, INC. 208 BUSINESS STREET BECKLEY, WV 25801 | | | | | | | |
| Sheet no. <u>17</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

[illegible]

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| PENNSYLVANIA SERVICES CORPORATION 158 PORTAL ROAD P.O. BOX 1020 WAYNESBURG, PA 15370 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| PERFORMANCE COAL COMPANY P.O. BOX 457 WHITESVILLE, WV 25209 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| PETER CAVE MINING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| PIGEON CREEK PROCESSING CORPORATION 5703 CRUTCHFIELD DRIVE NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| PILGRIM MINING COMPANY, INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| Sheet no. <u>19</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

[illegible]

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RESOURCE DEVELOPMENT LLC ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RESOURCE LAND COMPANY LLC 5703 CRUTCHFIELD DRIVE NORTON, VA 24273 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RIVER PROCESSING CORPORATION 158 PORTAL ROAD P.O. BOX 1020 WAYNESBURG, PA 15370 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RIVERSIDE ENERGY COMPANY, LLC 208 BUSINESS STREET BECKLEY, WV 25801 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RIVERTON COAL PRODUCTION INC. ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| Sheet no. <u>21</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ROAD FORK DEVELOPMENT COMPANY, INC. 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ROBINSON-PHILLIPS COAL COMPANY 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ROCKSPRING DEVELOPMENT, INC. RIGHT FORK CAMP CREEK P.O. BOX 390 EAST LYNN, WV 25512 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| ROSTRAVER ENERGY COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RUM CREEK COAL SALES, INC. 119 NORTH, SOUTH 2 ROAD P.O. BOX 1098 HOLDEN, WV 25625 | | | | | | | |
| Sheet no. <u>22</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| RUSSELL FORK COAL COMPANY 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| SHANNON-POCAHONTAS COAL CORPORATION 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| SHANNON-POCAHONTAS MINING COMPANY 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| SIDNEY COAL COMPANY, INC. 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| SPARTAN MINING COMPANY 208 BUSINESS STREET BECKLEY, WV 25801 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| STIRRAT COAL COMPANY 119 NORTH, SOUTH 2 ROAD P.O. BOX 1098 HOLDEN, WV 25625 | | | | | | | |
| Sheet no. <u>23</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| | | | | | | | Total ► \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 15-33923 (KRH)
(if known)

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| SYCAMORE FUELS, INC. 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| T. C. H. COAL CO. 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| TENNESSEE CONSOLIDATED COAL COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| THUNDER MINING COMPANY II, INC. P.O. BOX 457 WHITESVILLE, WV 25209 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| TRACE CREEK COAL COMPANY C/O LOGAN COUNTY MINE SERVICE 119 NORTH, SOUTH 2 ROAD, P. O. BOX 1098 HOLDEN, WV 25625 | | | | | | | |
| Sheet no. <u>24</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 0.00 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|----------|--|--|------------|--------------|----------|--------------------|---------------------|
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined | |
| TWIN STAR MINING, INC. C/O LOGAN COUNTY MINE SERVICES 119 NORTH, SOUTH 2 ROAD, P. O. BOX 1098 HOLDEN, WV 25625 | | | | | | | | |
| ACCOUNT NO. | X | | Guarantor - 3.75% Convertible Senior Notes Due 2017 - \$263,000,000 Principal plus Accrued Interest | X | X | | \$263,000,000.00 | |
| UNION BANK, N.A. AS TRUSTEE 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104 | | | | | | | | |
| ACCOUNT NO. | X | | Guarantor - 6.25% Senior Notes Due 2021 - \$585,000,000 Principal plus Accrued Interest | X | X | | \$585,000,000.00 | |
| UNION BANK, N.A. AS TRUSTEE 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104 | | | | | | | | |
| ACCOUNT NO. | X | | Guarantor - 9.75% Senior Notes Due 2018 - \$393,000,000 Principal plus Accrued Interest | X | X | | \$393,000,000.00 | |
| UNION BANK, N.A. AS TRUSTEE 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104 | | | | | | | | |
| ACCOUNT NO. | X | | Guarantor - 6.0% Senior Notes Due 2019 - \$577,000,000 Principal plus Accrued Interest | X | X | | \$577,000,000.00 | |
| UNION BANK, N.A. AS TRUSTEE 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104 | | | | | | | | |
| Sheet no. <u>25</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► | \$ 1,818,000,000.00 |
| | | | | | | | Total ► | \$ |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|------------|--------------|----------|---|
| ACCOUNT NO. | X | | Guarantor - 4.875% Convertible Senior Notes Due 2020 - \$277,000,000 Principal plus Accrued Interest | X | X | | \$277,000,000.00 |
| UNION BANK, N.A. AS TRUSTEE 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| WABASH MINE HOLDING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| WARRICK HOLDING COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| WEST KENTUCKY ENERGY COMPANY ONE ALPHA PLACE BRISTOL, VA 24202 | | | | | | | |
| ACCOUNT NO. | X | | Codebtor Claim | X | X | X | Undetermined |
| WHITE BUCK COAL COMPANY 2691 LITTLE BIRCH ROAD SUTTON, WV 26601-6536 | | | | | | | |
| Sheet no. <u>26</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |
| | | | | | | | \$ |

In re Delta Mine Holding Company,
DebtorCase No. 15-33923 (KRH)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|------------|--------------|----------|------------------------------|
| ACCOUNT NO. | | | Codebtor Claim | | | | Undetermined |
| WILLIAMS MOUNTAIN COAL COMPANY 300 RUNNING RIGHT WAY P.O. BOX 261 JULIAN, WV 25529 | X | | | X | X | X | |
| ACCOUNT NO. | | | Guarantor - 7.5% Senior Secured Second Lien Notes Due 2020 - \$714,000,000 Principal Plus Accrued Interest | | | | \$714,000,000.00 |
| WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE AND AS SERIES B COLLATERAL AGENT ATTN: ALPHA NATURAL RESOURCES ADMINISTRATOR 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402 | X | | | X | X | | |
| ACCOUNT NO. | | | Codebtor Claim | | | | Undetermined |
| WYOMAC COAL COMPANY, INC. 484 TOLLAGE CREEK ROAD PIKEVILLE, KY 41501 | X | | | X | X | X | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| Sheet no. <u>27</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 714,000,000.00 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ 3,865,000,000.00 |

B6G (Official Form 6G) (12/07)

In re Delta Mine Holding Company,
Debtor

Case No. 15-33923 (KRH)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| | |
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| | |
| | |
| | |

B6H (Official Form 6H) (12/07)

In re Delta Mine Holding Company, Case No. 15-33923 (KRH)
Debtor (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| See attached rider. | |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Alex Energy, Inc. 2691 Little Birch Road Sutton, WV 26601-6536 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alex Energy, Inc. 2691 Little Birch Road Sutton, WV 26601-6536 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alex Energy, Inc. 2691 Little Birch Road Sutton, WV 26601-6536 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha American Coal Company, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha American Coal Company, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha American Coal Company, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha American Coal Holding, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha American Coal Holding, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha American Coal Holding, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Appalachia Holdings, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Appalachia Holdings, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Appalachia Holdings, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Alpha Appalachia Services, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Appalachia Services, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Appalachia Services, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Coal Resources Company, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Coal Resources Company, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Coal Resources Company, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Coal Sales Co., LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Coal Sales Co., LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Coal Sales Co., LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Coal West, Inc. 2273 Bishop Road Gillette, WY 82718 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Coal West, Inc. 2273 Bishop Road Gillette, WY 82718 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Coal West, Inc. 2273 Bishop Road Gillette, WY 82718 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Alpha European Sales, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha European Sales, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha European Sales, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha India, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha India, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha India, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Land and Reserves, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Land and Reserves, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Land and Reserves, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Midwest Holding Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Midwest Holding Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Midwest Holding Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Alpha Natural Resources International, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Natural Resources International, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Natural Resources International, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Natural Resources Services, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Natural Resources Services, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Natural Resources Services, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Natural Resources, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Natural Resources, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Natural Resources, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Natural Resources, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Natural Resources, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Natural Resources, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Alpha PA Coal Terminal, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha PA Coal Terminal, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha PA Coal Terminal, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Shipping and Chartering, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Shipping and Chartering, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Shipping and Chartering, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Sub One, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Sub One, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Sub One, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Sub Two, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Sub Two, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Sub Two, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Alpha Terminal Company, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Terminal Company, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Terminal Company, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Alpha Wyoming Land Company, LLC 2273 Bishop Road Gillette, WY 82718 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Alpha Wyoming Land Company, LLC 2273 Bishop Road Gillette, WY 82718 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Alpha Wyoming Land Company, LLC 2273 Bishop Road Gillette, WY 82718 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| AMFIRE Holdings, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| AMFIRE Holdings, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| AMFIRE Holdings, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| AMFIRE Mining Company, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| AMFIRE Mining Company, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| AMFIRE Mining Company, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| AMFIRE, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| AMFIRE, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| AMFIRE, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Appalachia Coal Sales Company, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Appalachia Coal Sales Company, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Appalachia Coal Sales Company, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Appalachia Holding Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Appalachia Holding Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Appalachia Holding Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Aracoma Coal Company, Inc. P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Aracoma Coal Company, Inc. P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Aracoma Coal Company, Inc. P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Axiom Excavating and Grading Services, LLC 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Axiom Excavating and Grading Services, LLC 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Axiom Excavating and Grading Services, LLC 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Bandmill Coal Corporation 1924 Rum Creek Road Yolyn, WV 25654 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Bandmill Coal Corporation 1924 Rum Creek Road Yolyn, WV 25654 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Bandmill Coal Corporation 1924 Rum Creek Road Yolyn, WV 25654 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Bandytown Coal Company Route 3 Burnside Branch Road Peytona, WV 25154 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Bandytown Coal Company Route 3 Burnside Branch Road Peytona, WV 25154 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Bandytown Coal Company Route 3 Burnside Branch Road Peytona, WV 25154 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Barbara Holdings Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Barbara Holdings Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Barbara Holdings Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Barnabus Land Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Barnabus Land Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Barnabus Land Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Belfry Coal Corporation 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Belfry Coal Corporation 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Belfry Coal Corporation 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Big Bear Mining Company 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Big Bear Mining Company 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Big Bear Mining Company 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Black Castle Mining Company, Inc. P.O. Box 210 Twilight, WV 25204 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Black Castle Mining Company, Inc. P.O. Box 210 Twilight, WV 25204 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Black Castle Mining Company, Inc. P.O. Box 210 Twilight, WV 25204 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Black King Mine Development Co. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Black King Mine Development Co. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Black King Mine Development Co. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Black Mountain Cumberland Resources, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Black Mountain Cumberland Resources, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Black Mountain Cumberland Resources, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Boone East Development Co. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Boone East Development Co. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Boone East Development Co. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Brooks Run Mining Company, LLC 2691 Little Birch Road Sutton, WV 26601-6536 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Brooks Run Mining Company, LLC 2691 Little Birch Road Sutton, WV 26601-6536 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Brooks Run Mining Company, LLC 2691 Little Birch Road Sutton, WV 26601-6536 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Brooks Run South Mining, LLC 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Brooks Run South Mining, LLC 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Brooks Run South Mining, LLC 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Buchanan Energy Company, LLC 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Buchanan Energy Company, LLC 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Buchanan Energy Company, LLC 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Castle Gate Holding Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Castle Gate Holding Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Castle Gate Holding Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Clear Fork Coal Company Route 3/1 370 Packsville Road Whitesville, WV 25209 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Clear Fork Coal Company Route 3/1 370 Packsville Road Whitesville, WV 25209 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Clear Fork Coal Company Route 3/1 370 Packsville Road Whitesville, WV 25209 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Crystal Fuels Company 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Crystal Fuels Company 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Crystal Fuels Company 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Cumberland Coal Resources, LP One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Cumberland Coal Resources, LP One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Cumberland Coal Resources, LP One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Dehue Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Dehue Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Dehue Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Delbarton Mining Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Delbarton Mining Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Delbarton Mining Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| DFDSTE Corp. 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| DFDSTE Corp. 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| DFDSTE Corp. 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Dickenson-Russell Coal Company, LLC 2079 Herndon Road Mcclure, VA 24269 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Dickenson-Russell Coal Company, LLC 2079 Herndon Road Mcclure, VA 24269 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Dickenson-Russell Coal Company, LLC 2079 Herndon Road Mcclure, VA 24269 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Dickenson-Russell Land and Reserves, LLC 2079 Herndon Road Mcclure, VA 24269 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Dickenson-Russell Land and Reserves, LLC 2079 Herndon Road Mcclure, VA 24269 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Dickenson-Russell Land and Reserves, LLC 2079 Herndon Road Mcclure, VA 24269 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| DRIH Corporation 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| DRIH Corporation 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| DRIH Corporation 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Duchess Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Duchess Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Duchess Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Eagle Energy, Inc. Route 3 Burnside Branch Road Peytona, WV 25154 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Eagle Energy, Inc. Route 3 Burnside Branch Road Peytona, WV 25154 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Eagle Energy, Inc. Route 3 Burnside Branch Road Peytona, WV 25154 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Elk Run Coal Company, Inc. Route 3/1 Pettus, WV 25209 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Elk Run Coal Company, Inc. Route 3/1 Pettus, WV 25209 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Elk Run Coal Company, Inc. Route 3/1 Pettus, WV 25209 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Emerald Coal Resources, LP One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Emerald Coal Resources, LP One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Emerald Coal Resources, LP One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Enterprise Mining Company, LLC 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Enterprise Mining Company, LLC 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Enterprise Mining Company, LLC 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Esperanza Coal Co., LLC P.O. Box 655 Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Esperanza Coal Co., LLC P.O. Box 655 Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Esperanza Coal Co., LLC P.O. Box 655 Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Foundation Mining, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Foundation Mining, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Foundation Mining, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Foundation PA Coal Company, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Foundation PA Coal Company, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Foundation PA Coal Company, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Foundation Royalty Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Foundation Royalty Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Foundation Royalty Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Freeport Mining, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Freeport Mining, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Freeport Mining, LLC 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Freeport Resources Company, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Freeport Resources Company, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Freeport Resources Company, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Goals Coal Company 8641 Coal River Road Naoma, WV 25140 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Goals Coal Company 8641 Coal River Road Naoma, WV 25140 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Goals Coal Company 8641 Coal River Road Naoma, WV 25140 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Green Valley Coal Company 2691 Little Birch Road Sutton, WV 26601-6536 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Green Valley Coal Company 2691 Little Birch Road Sutton, WV 26601-6536 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Green Valley Coal Company 2691 Little Birch Road Sutton, WV 26601-6536 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Greyeagle Coal Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Greyeagle Coal Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Greyeagle Coal Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Harlan Reclamation Services LLC 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Harlan Reclamation Services LLC 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Harlan Reclamation Services LLC 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Herndon Processing Company, LLC Route 10 Herndon, WV 24726 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Herndon Processing Company, LLC Route 10 Herndon, WV 24726 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Herndon Processing Company, LLC Route 10 Herndon, WV 24726 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Highland Mining Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Highland Mining Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Highland Mining Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Hopkins Creek Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Hopkins Creek Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Hopkins Creek Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Independence Coal Company, Inc. P.O. Box 210 Twilight, WV 25204 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Independence Coal Company, Inc. P.O. Box 210 Twilight, WV 25204 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Independence Coal Company, Inc. P.O. Box 210 Twilight, WV 25204 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Jacks Branch Coal Company P.O. Box 210 Twilight, WV 25204 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Jacks Branch Coal Company P.O. Box 210 Twilight, WV 25204 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Jacks Branch Coal Company P.O. Box 210 Twilight, WV 25204 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Jay Creek Holding, LLC 2273 Bishop Road Gillette, WY 82718 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Jay Creek Holding, LLC 2273 Bishop Road Gillette, WY 82718 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Jay Creek Holding, LLC 2273 Bishop Road Gillette, WY 82718 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Kanawha Energy Company 300 Running Right Way Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Kanawha Energy Company 300 Running Right Way Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Kanawha Energy Company 300 Running Right Way Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Kepler Processing Company, LLC Route 97-W Pineville, WV 24874 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Kepler Processing Company, LLC Route 97-W Pineville, WV 24874 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Kepler Processing Company, LLC Route 97-W Pineville, WV 24874 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Kingston Mining, Inc. 600 Resource Drive Scarbro, WV 25917 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Kingston Mining, Inc. 600 Resource Drive Scarbro, WV 25917 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Kingston Mining, Inc. 600 Resource Drive Scarbro, WV 25917 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Kingwood Mining Company, LLC 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Kingwood Mining Company, LLC 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Kingwood Mining Company, LLC 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Knox Creek Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Knox Creek Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Knox Creek Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Lauren Land Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Lauren Land Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Lauren Land Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Laxare, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Laxare, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Laxare, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Litwar Processing Company, LLC P.O. Box 727 Hcr 60, War Branch Road laeger, WV 24844 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Litwar Processing Company, LLC P.O. Box 727 Hcr 60, War Branch Road laeger, WV 24844 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Litwar Processing Company, LLC P.O. Box 727 Hcr 60, War Branch Road laeger, WV 24844 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Logan County Mine Services, Inc. 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Logan County Mine Services, Inc. 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Logan County Mine Services, Inc. 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Long Fork Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Long Fork Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Long Fork Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Lynn Branch Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Lynn Branch Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Lynn Branch Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Maple Meadow Mining Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Maple Meadow Mining Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Maple Meadow Mining Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Marfork Coal Company, Inc. Route 3/1 370 Packsville Road Whitesville, WV 25209 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Marfork Coal Company, Inc. Route 3/1 370 Packsville Road Whitesville, WV 25209 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Marfork Coal Company, Inc. Route 3/1 370 Packsville Road Whitesville, WV 25209 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Martin County Coal Corporation One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Martin County Coal Corporation One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Martin County Coal Corporation One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Maxxim Rebuild Co., LLC 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Maxxim Rebuild Co., LLC 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Maxxim Rebuild Co., LLC 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Maxxim Shared Services, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Maxxim Shared Services, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Maxxim Shared Services, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Maxxum Carbon Resources, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Maxxum Carbon Resources, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Maxxum Carbon Resources, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| McDowell-Wyoming Coal Company, LLC Route 97-W P.O. Box 1530 Pineville, WV 24874 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| McDowell-Wyoming Coal Company, LLC Route 97-W P.O. Box 1530 Pineville, WV 24874 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| McDowell-Wyoming Coal Company, LLC Route 97-W P.O. Box 1530 Pineville, WV 24874 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Mill Branch Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Mill Branch Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Mill Branch Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| New Ridge Mining Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| New Ridge Mining Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| New Ridge Mining Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| New River Energy Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| New River Energy Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| New River Energy Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Neweagle Industries, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Neweagle Industries, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Neweagle Industries, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Nicewonder Contracting, Inc. 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Nicewonder Contracting, Inc. 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Nicewonder Contracting, Inc. 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| North Fork Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| North Fork Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| North Fork Coal Corporation 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Omar Mining Company 782 Robinson Creek Road Madison, WV 25130 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Omar Mining Company 782 Robinson Creek Road Madison, WV 25130 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Omar Mining Company 782 Robinson Creek Road Madison, WV 25130 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Paramont Coal Company Virginia, LLC 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Paramont Coal Company Virginia, LLC 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Paramont Coal Company Virginia, LLC 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Paynter Branch Mining, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Paynter Branch Mining, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Paynter Branch Mining, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Peerless Eagle Coal Co. 300 Running Right Way Julian, WV 25329 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Peerless Eagle Coal Co. 300 Running Right Way Julian, WV 25329 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Peerless Eagle Coal Co. 300 Running Right Way Julian, WV 25329 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Pennsylvania Land Holdings Company, LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Pennsylvania Land Holdings Company, LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Pennsylvania Land Holdings Company, LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Pennsylvania Services Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Pennsylvania Services Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Pennsylvania Services Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Performance Coal Company P.O. Box 457 Whitesville, WV 25209 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Performance Coal Company P.O. Box 457 Whitesville, WV 25209 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Performance Coal Company P.O. Box 457 Whitesville, WV 25209 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Peter Cave Mining Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Peter Cave Mining Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Peter Cave Mining Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Pigeon Creek Processing Corporation 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Pigeon Creek Processing Corporation 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Pigeon Creek Processing Corporation 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Pilgrim Mining Company, Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Pilgrim Mining Company, Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Pilgrim Mining Company, Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Pioneer Fuel Corporation 4101 Slate Drive Scarbro, WV 25917 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Pioneer Fuel Corporation 4101 Slate Drive Scarbro, WV 25917 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Pioneer Fuel Corporation 4101 Slate Drive Scarbro, WV 25917 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Plateau Mining Corporation One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Plateau Mining Corporation One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Plateau Mining Corporation One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Power Mountain Coal Company #4 Jerry'S Fork Road Drennen, WV 26667 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Power Mountain Coal Company #4 Jerry'S Fork Road Drennen, WV 26667 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Power Mountain Coal Company #4 Jerry'S Fork Road Drennen, WV 26667 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Premium Energy, LLC 119 North, South II Road Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Premium Energy, LLC 119 North, South II Road Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Premium Energy, LLC 119 North, South II Road Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Rawl Sales & Processing Co. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Rawl Sales & Processing Co. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Rawl Sales & Processing Co. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Republic Energy, Inc. 4101 Slate Drive Scarbro, WV 25917 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Republic Energy, Inc. 4101 Slate Drive Scarbro, WV 25917 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Republic Energy, Inc. 4101 Slate Drive Scarbro, WV 25917 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Resource Development LLC One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Resource Development LLC One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Resource Development LLC One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Resource Land Company LLC 5703 Crutchfield Drive Norton, VA 24273 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Resource Land Company LLC 5703 Crutchfield Drive Norton, VA 24273 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Resource Land Company LLC 5703 Crutchfield Drive Norton, VA 24273 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| River Processing Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| River Processing Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| River Processing Corporation 158 Portal Road P.O. Box 1020 Waynesburg, PA 15370 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Riverside Energy Company, LLC 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Riverside Energy Company, LLC 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Riverside Energy Company, LLC 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Riverton Coal Production Inc. One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Riverton Coal Production Inc. One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Riverton Coal Production Inc. One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Road Fork Development Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Road Fork Development Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Road Fork Development Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Robinson-Phillips Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Robinson-Phillips Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Robinson-Phillips Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Rockspring Development, Inc. Right Fork Camp Creek P.O. Box 390 East Lynn, WV 25512 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Rockspring Development, Inc. Right Fork Camp Creek P.O. Box 390 East Lynn, WV 25512 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Rockspring Development, Inc. Right Fork Camp Creek P.O. Box 390 East Lynn, WV 25512 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Rostraver Energy Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Rostraver Energy Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Rostraver Energy Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Rum Creek Coal Sales, Inc. 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Rum Creek Coal Sales, Inc. 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Rum Creek Coal Sales, Inc. 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Russell Fork Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Russell Fork Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Russell Fork Coal Company 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|--|--|
| Shannon-Pocahontas Coal Corporation 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Shannon-Pocahontas Coal Corporation 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Shannon-Pocahontas Coal Corporation 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Shannon-Pocahontas Mining Company 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Sidney Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Sidney Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Sidney Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Spartan Mining Company 208 Business Street Beckley, WV 25801 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Spartan Mining Company 208 Business Street Beckley, WV 25801 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Spartan Mining Company 208 Business Street Beckley, WV 25801 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Stirrat Coal Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Stirrat Coal Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Stirrat Coal Company 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Sycamore Fuels, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Sycamore Fuels, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Sycamore Fuels, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| T. C. H. Coal Co. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| T. C. H. Coal Co. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| T. C. H. Coal Co. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Tennessee Consolidated Coal Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Tennessee Consolidated Coal Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Tennessee Consolidated Coal Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Thunder Mining Company II, Inc. P.O. Box 457 Whitesville, WV 25209 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Thunder Mining Company II, Inc. P.O. Box 457 Whitesville, WV 25209 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Thunder Mining Company II, Inc. P.O. Box 457 Whitesville, WV 25209 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| Trace Creek Coal Company c/o Logan County Mine Service 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Trace Creek Coal Company c/o Logan County Mine Service 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Trace Creek Coal Company c/o Logan County Mine Service 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Twin Star Mining, Inc. c/o Logan County Mine Service 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Twin Star Mining, Inc. c/o Logan County Mine Service 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Twin Star Mining, Inc. c/o Logan County Mine Service 119 North, South 2 Road P.O. Box 1098 Holden, WV 25625 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Wabash Mine Holding Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Wabash Mine Holding Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Wabash Mine Holding Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Warrick Holding Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Warrick Holding Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Warrick Holding Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor |
|---|--|
| West Kentucky Energy Company One Alpha Place Bristol, VA 24202 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| West Kentucky Energy Company One Alpha Place Bristol, VA 24202 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| West Kentucky Energy Company One Alpha Place Bristol, VA 24202 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| White Buck Coal Company 2691 Little Birch Road Sutton, WV 26601-6536 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| White Buck Coal Company 2691 Little Birch Road Sutton, WV 26601-6536 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| White Buck Coal Company 2691 Little Birch Road Sutton, WV 26601-6536 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Williams Mountain Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Williams Mountain Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Williams Mountain Coal Company 300 Running Right Way P.O. Box 261 Julian, WV 25529 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |
| Wyomac Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Citicorp North America, Inc., as Administrative Agent and Collateral Agent Attn: Mark Rosenthal, Citi Global Loans 1615 Brett Road Ops III New Castle, DE 19720 |
| Wyomac Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Wilmington Trust, National Association, as Trustee and as Series B Collateral Agent Attn: Alpha Natural Resources Administrator 50 South Sixth Street, Suite 1290 Minneapolis, MN 55402 |
| Wyomac Coal Company, Inc. 484 Tollage Creek Road Pikeville, KY 41501 | Union Bank, N.A. as Trustee 350 California St., 11th Floor San Francisco, CA 94104 |

In Re: Delta Mine Holding Company

Case No. 15-33923 (KRH)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President and Secretary [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 79 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: 10/2/2015Signature: /s/ Richard H. VerheijRichard H. Verheij

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.